

Portfolio Beta - Update Release Notes

Section 1 - Background Information

1.1 – Document Purpose

This document provides the “what’s new” information for the 2nd major release of the BlueLock Portfolio Beta product.

1.2 – Background

BlueLock Portfolio, the first cloud-aware decision support tool, is expanding to include more self-service datacenter functionality.

1.3 – Documentation

Product documentation is available on the [BlueLock Portfolio](#) site under the Help link.

Section 2 – What’s New in this Release?

2.1 – UI Main Level Navigation

We have added another layer to views that are associated with the Performance and Cost Summary. Performance is now under the Datacenter tab, which also now has a new tab for Backups. Cost Summary now resides in the tab under Cost Analysis.

2.2 – Cost Analysis – Historical View

Under the Cost Analysis tab > Summary, there are new views that are available which are in the upper right-hand corner as a drop down. This will allow you to view the cost data for the current month, previous month, current quarter, previous quarter, current year, previous year, and custom date ranges.

2.3 – Cost Analysis – Historical Trending

Under the Cost Analysis tab > Summary, there is a new way to look at the cost data in graphical form. By clicking on the icon at the bottom left side of the pie chart, you can switch the view to a trend view that will show you the cost trends for the time that you have selected. We default to the top five cost items, but you have the ability to add or remove lines on the chart by selecting the checkbox in the detailed cost grid.

2.4 – Datacenter – Performance View

Under the Datacenter tab > Performance, this is the same view as the original release, except the date selection is now a drop down in the upper right-hand corner. Here you can quickly filter the results to a different predefined date range.

2.5 – Datacenter – Backup

Under the Datacenter tab > Backup you have multiple views which are listed below. On each of these views you will be able to see a roll-up of backups at each level you have selected in the tree navigation as you can on Cost Summary and Performance.

NOTE: The Client Administrator must give access to themselves as well as any other Portfolio users to enable the Backup tab and its functionality.

2.5.1 Backup – Summary

In the Backup Summary section you will be able to see the total storage and virtual machines that you have provisioned, the amount of storage and virtual machines that has been requested for backup, and the total cost by day for the roll-up or for the individual machine.

2.5.2 Backup – History

In the Backup History section you will be able to the any activity that has happened by day. You will be able to see the success or failure of backup and when a backup was opted in or out of service.

2.5.3 Backup – Schedule Backup

On the virtual machine level only you will be able to select a backup plan to be scheduled by selecting the Daily Backup Plan or if a virtual machine is enabled and you want to opt out of the backup, you can select “No backup plan enabled”

2.6 – Administration - Backup

Bluelock Portfolio has added a way to allow users to determine who will be able to opt in/out of backups as well as the ability to give only Summary and History views. If you give a user the “View” access, they will then have view only visibility to the Summary and History sections of the Backup Module. If “Full” rights are given to the user, they will then have the ability to request a machine be put into the backup schedule, removed from schedule, or request restore. All of those functions will cause a change in the cost of that virtual machine.

NOTE: The Client Administrator must give access to themselves as well as any other Portfolio users to enable the Backup tab and its functionality.

2.7 – Improved Performance on Performance Charts

The Performance tab has been modified to improve the overall performance of charts rendering. As you log in and view the performance charts or change the time increment the overall performance has been improved.